



21 December 2012

Philippine Stock Exchange

Disclosures Department
3/F, Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention : **Ms. Janet Encarnacion**
Head – Disclosures Department

Re : **ROXAS AND COMPANY, INC.**
(Formerly CADP Group Corporation)

Gentlemen:

Please be informed that the Board of Directors of Roxas and Company, Inc., approved the Audited Financial Statements of the Company (Parent and Consolidated) as of, and ending on, 30 September 2012.

The Board likewise set the Annual Stockholders' Meeting of the Company on 27 February 2013. The record date for the purpose of the meeting is 10 January 2013.

For your information.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Alejandro S. Casabar', is written over a horizontal line.

ALEZANDRO S. CASABAR
Corporate Information Officer/Compliance Officer